




boon.®

Fringe Fund Platinum

Rest Easy Retirement Solutions

Boon's retirement services provide a variety of solutions to meet the needs of the government contractor. As a state registered advisor, Boon Investment Group, Inc. is dedicated to providing transparent, effective and professional investment management services to 401(a) and 401(k) plans.



Fringe Fund Platinum

Our Fringe Fund Platinum plans are uniquely designed for companies working on projects subject to the Davis-Bacon (DBA), Service Contract Act (SCA), and state prevailing wage and local living wage laws.

Serving as a single point of contact, Boon delivers a host of services both as a co-fiduciary under Boon Investment Group, in addition to our administrative expertise at Boon Administrative Services.

As a client of Boon Investment Group, you will receive:

- Performance monitoring
- Portfolio structure analysis
- Fund selection
- Investment reviews
- Subject matter expertise on 401(a) and 401(k) plans

Boon Administrative Services provides:

- ERISA and compliance reviews
- Facilitation of the Form 5500 preparation and filing, testing and audit process
- Accurate and timely processing and reconciliation of contributions
- Educational enrollment meetings

Boon builds customizable solutions to fit a contractor's specific needs — with the added bonus of perks for the employer and employee!

Employer advantages:

- Low cost
- Simple administration
- Reduced payroll costs
- Increased profits
- More competitive bids

Employee advantages:

- Wide range of investment options
- 24-hour account access by phone or web
- All contributions 100% vested immediately
- Investment performance and account activity reports
- Daily account validation

We employ a three-phase approach to your retirement solutions.

Phase 1: Consult

Let's get to know each other! During the consultation phase, our team will do an extensive review of your plan's compliance, including ERISA, and investments.

As we delve into the needs of your company, our team will be focused on creating a win-win situation for both employers and their employees. We will be able to offer a cost-effective solution, with simple administration and reduced payroll costs that make government contractors more competitive on bids! Employees will enjoy a wide range of investment options and comprehensive customer service.

Phase 2: Implement

At Boon, we pride ourselves on being an industry innovator and being able to provide our clients with an experience that fits their needs.

During the implementation process, our team provides streamlined plan design optimization with options for customized allocation to your key employees. You will be assigned a single point of contact for all of your implementation needs, ensuring that you receive a focused and attentive customer service experience.

Phase 3: Service

Benefits better serve your employees when delivered with excellent customer service. Once employees are enrolled with their retirement benefits, our team works tirelessly to be a fierce advocate for you.

Boon Investment Group serves as co-fiduciary support, utilizing its unique expertise. Boon Administrative Services' priority is doing our due diligence in monitoring, recording, and consulting. From yearly plan reviews to mergers and acquisitions, we're right there with you.

Members have a question about their benefits? Need a report or data analysis? How about continued employee education and the other administrative challenges that come with retirement benefits? What about testing, audits, and compliance concerns?

We've got your back.

The experts are on your side.

At Boon, we're driven by a partnership philosophy. We want to work with the very best people to bring you the very best benefits. We also are motivated to be innovators in our field and pride ourselves on our mastery of a niche market.

Rest easy. Retirement's on us.

Choose Fringe Fund Platinum. Choose Boon.



Delivering our best to you!

Boon's partnership philosophy with national insurance carriers helps us deliver competitive medical benefits to address the specific needs of the government contractor. Nurturing our long-term relationships, as well as building new relationships keeps us ahead in our industry and provides a variety of solutions for the needs of our clients.

One size does not fit all.

From our hourly priced benefit plans to self-insured and administrative only services, Boon can deliver. Our goal is to help you lower costs, get more competitive, all while ensuring compliance.

Contact Boon today!

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boongroup.com

Products are marketed through The Boon Insurance Agency, Inc., and administered by Boon Administrative Services, Inc., wholly owned subsidiaries of The Boon Group, Inc.